SIGNAL ADVANCE, INC.

NOTICE OF 2026 ANNUAL MEETING OF SHAREHOLDERS

AND SHAREHOLDER UPDATE/PROXY

Meeting information	Details to be completed before distribution
Meeting date	September 22, 2026 2026
Meeting time	10:00 am Central Time
Meeting format	Virtual meeting
Record date	August 19, 2026
Proxy deadline	Close of business on September 18, 2026
Registration deadline	September 15, 2026
Electronic meeting access	Platform/link/access instructions: Provided following Meeting Registration.

Solicitation of Proxies

The Board of Directors (the "Board") of Signal Advance, Inc. ("Signal Advance" or the "Company") is soliciting the accompanying proxy in connection with the matters to be considered at the 2026 Annual Meeting of Shareholders (the "Annual Meeting"), to be held as a virtual meeting on the date and at the time shown above.

Matters to Be Voted Upon

- ☐ Proposal 1 - Election of Dr. Chris M. Hymel, Mr. Ron A. Stubbers, and Richard C. Seltzer, J.D., LL.M., to the Board of Directors, each to serve until the 2027 Annual Meeting or until a successor is elected and qualified.
- ☐ Proposal 2 - Approval of the minutes of the 2025 Annual Meeting of Shareholders.
- ☐ Proposal 3 - Specific approval and ratification of the material Board actions described in this package, including the assignment of the Analog Guard cybersecurity intellectual-property portfolio to Analog Guard, Inc.; the resulting corporate, ownership, development, commercialization, and direct-financing structure; and the related patent-prosecution and prototype-development actions described below.

The Board recommends a vote FOR each director nominee and FOR Proposals 2 and 3.

If any other matter is properly presented at the Annual Meeting, the individuals named as proxies will vote in accordance with their best judgment, subject to any contrary instruction on the proxy form and applicable law.

Record Date, Shares Outstanding and Voting Rights

Only shareholders of record at the close of business on August 19, 2026, are entitled to notice of and to vote at the Annual Meeting or any adjournment or postponement of the meeting.

As of the record date, the Company had 60,207,379 outstanding shares of Common Stock entitled to vote. Confirm all voting classes and series before distribution: Common. Each outstanding voting share is entitled to one vote unless the governing documents provide otherwise.

A shareholder list meeting the requirements of Texas law will be available at the Company's principal executive office for the required period before the Annual Meeting. Electronic access for eligible shareholders during the virtual meeting will be provided following registration as follows:

The Signal Advance website (www.signaladvance.com), "Investors" page, "Shareholders List"

Voting and Proxy Procedures

If the shares are registered directly in your name on the Company's stock ledger, you are a shareholder of record and may vote during the virtual Annual Meeting or submit a proxy using the accompanying proxy form.

If the shares are held through a bank, broker, or other nominee, you are a beneficial owner whose shares are held in street name. You must follow the voting instructions supplied by that bank, broker, or nominee. Attendance at the virtual meeting does not by itself permit a street-name holder to vote unless the holder obtains the authority required by the nominee's instructions.

A shareholder of record may revoke a proxy before it is exercised by timely delivering a properly executed later-dated proxy, delivering written notice of revocation, or voting during the Annual Meeting, subject to the Company's governing documents and applicable law.

All proxies must be received by the Company no later than close of business on September 15, 2026. Complete, sign, date, and return the proxy form using one of the following methods:

Return method	Address or number
Mail	Signal Advance, Inc. - Investor Relations 2520 County Road 81 Rosharon, Texas 77583
Email	IR@signaladvance.com
Fax	(253) 252-8631

The Annual Meeting materials will also be available at www.signaladvance.com under "Investors." The date on which the materials will first be distributed or made available is September 1, 2026.

Virtual Meeting Registration and Questions

To attend the virtual Annual Meeting, register on or before September 15, 2026.

Meeting information

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Meeting time	10:00 am Central Time
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Registration deadline	September 15, 2026

Electronic meeting access - Platform/link/access instructions: Provided following Meeting Registration. September 15, 2026, by emailing Register@signaladvance.com. Include your name and the preferred email address at which access instructions should be sent.

Meeting access instructions will be provided to eligible registrants on or before September 18, 2026. Shareholder questions should be emailed to IR@signaladvance.com on or before September 15, 2026.

Quorum and Voting Requirements

The presence at the virtual meeting, in person through the approved communications system or by proxy, of a majority of the outstanding shares entitled to vote will constitute a quorum, subject to confirmation against the Company's current certificate of formation and bylaws.

For Proposal 1, shareholders may vote FOR a nominee or WITHHOLD authority to vote for that nominee. For Proposals 2 and 3, shareholders may vote FOR, AGAINST, or ABSTAIN. Subject to confirmation against the governing documents, each proposal will be approved by the affirmative vote of a majority of the votes cast at a meeting at which a quorum is present. Abstentions and broker non-votes will count toward quorum but will not be counted as votes cast unless the governing documents or applicable law require otherwise.

Cost of Proxy Distribution and Solicitation

The Company will pay the cost of preparing and distributing the meeting materials and soliciting proxies. Directors, officers, and employees may solicit proxies without additional compensation by mail, telephone, email, facsimile, or other permitted means. The Company may reimburse brokers, custodians, nominees, and fiduciaries for reasonable expenses incurred in forwarding the materials to beneficial owners.

Proposal 1 – Election of Directors

The Board has nominated Dr. Chris M. Hymel, Mr. Ron A. Stubbers, and Richard C. Seltzer. Each nominee elected at the Annual Meeting will serve until the 2027 Annual Meeting or until a successor is elected and qualified. If a nominee becomes unavailable, the proxy holders may vote for a substitute nominee designated by the Board, subject to applicable law and the Company's governing documents.

THE BOARD RECOMMENDS A VOTE FOR EACH DIRECTOR NOMINEE.

Biographies of Director Nominees

Dr. Chris M. Hymel

Dr. Chris Hymel is an electrical engineer, biomedical scientist, inventor, and the originator of the Analog Guard platform. He holds bachelor's and master's degrees in electrical engineering from Texas A&M University and a Ph.D. in Biomedical Sciences from The University of Texas Health Science Center at Houston. His doctoral work demonstrated real-time transformation and temporally advanced detection of analog signals and was subsequently featured in IEEE Circuits and Systems Magazine.

Dr. Hymel is a named inventor on numerous U.S. and international patents involving analog signal transformation and secure processing, including U.S. Patent Nos. 8,452,544 and 12,126,720, 12,615,149 and 12,689,512. He has received the Oklahoma Bar Association Intellectual Property Section's Innovator of the Year recognition, the State Bar of Texas Intellectual Property Section's Inventor of the Year award, and the Goradia Innovation Prize. He directs Signal Advance's technical strategy, patent development, corporate planning, and the continued development and commercialization strategy for Analog Guard.

Mr. Ron A. Stubbers

Ron Stubbers is an electrical engineer and commercialization executive with more than 30 years of experience in product development, manufacturing, regulatory compliance, quality systems, and international market deployment. His prior leadership roles included work with InGeneron, Compumedics, and Neurosoft involving medical and neurodiagnostic products, FDA and CE pathways, ISO 13485 quality systems, technology transfer, and global commercialization. He is a co-inventor on U.S. Patent Nos. 12,126,720 and 12,615,149 and 12,689,512.

Mr. Stubbers holds a B.S. in Electrical Engineering and an M.B.A. in engineering management and is a named inventor on multiple patents. At Signal Advance, he contributes to Analog Guard simulation development, hardware implementation planning, validation, certification strategy, OEM and strategic-partner outreach, and commercialization planning.

Mr. Richard C. Seltzer

Mr. Seltzer received his J.D. from South Texas College of Law and his LL.M. in Taxation from the University of Florida. He has practiced for more than 40 years, representing established and startup businesses in mergers and acquisitions, financing, taxation, contracts, shareholder matters, real estate, and business litigation. His practice also includes representation before the Internal Revenue Service and the U.S. Tax Court.

Mr. Seltzer is an experienced corporate director and mediator and has served on the boards of commercial, educational, and nonprofit organizations. His legal, tax, financing, and corporate-governance experience supports the Board's oversight of Signal Advance's business and strategic activities.

Proposal 2 - Approval of the 2025 Annual Meeting Minutes

Shareholders are being asked to review and approve the minutes of the 2025 Annual Meeting of Shareholders. The final minutes must be attached to this package as Appendix A before distribution.

THE BOARD RECOMMENDS A VOTE FOR APPROVAL OF THE 2025 ANNUAL MEETING MINUTES.

Proposal 3 - Specific Ratification of Material Board Actions

The Board is asking shareholders to specifically approve and ratify the material actions described below. This proposal is intended to provide shareholders with a defined description of the actions subject to the vote rather than requesting blanket ratification of unidentified Board activity.

Actions Submitted for Ratification

Action	Specific action submitted for shareholder approval and ratification
Analog Guard intellectual-property assignment	Approval and ratification of the Company's assignment to Analog Guard, Inc. of the Company's right, title, and interest in the Analog Guard cybersecurity patents, patent applications, published PCT rights, foreign and national-stage filings, priority rights, and associated continuation, divisional, continuation-in-part, enforcement, and related rights, as reflected in the applicable assignment instruments and corporate records.
Analog Guard corporate and commercialization structure	Approval and ratification of the Board's decision to consolidate the Analog Guard cybersecurity intellectual property within Analog Guard, Inc., a separate private company in which Signal Advance is currently the sole investor, so that Analog Guard can direct prototype development, licensing, strategic partnerships, capital formation, and commercialization while preserving Signal Advance's economic participation through its ownership or investment interest.
Direct private investment strategy	Approval and ratification of the structure under which prospective investors may evaluate and invest directly in Analog Guard, subject to Board-approved terms, customary diligence, applicable securities laws, capitalization and governance requirements, and any required national-security or foreign-investment review.

Action	Specific action submitted for shareholder approval and ratification
Patent and technology portfolio development	Approval and ratification of material Board-authorized actions taken since the 2025 Annual Meeting to prosecute, maintain, expand, and internationalize the Analog Guard patent portfolio and to develop the live-signal authenticity, blockchain and distributed-ledger control, AI-governance, and DARK technology families described in the shareholder update.
Prototype engineering and validation	Approval and ratification of material Board-authorized expenditures and commitments supporting simulation, circuit design, completed schematics, in-progress PCB layouts, prototype planning, validation, certification preparation, and related commercialization activities.

Related-Party and Interested-Director Disclosure

One or more Signal Advance directors or officers also serve as managerial officials of Analog Guard. Accordingly, the assignment and associated arrangements may constitute interested-director or interested-officer transactions under Texas Business Organizations Code Section 21.418. Shareholders are therefore being asked to act with disclosure of the material relationships and transaction terms.

Material term	Disclosure to be completed or confirmed before distribution
Effective date of assignment	June 15, 2026
Consideration received by Signal Advance	22,500,000 shares of the Common Stock of Analog Guard, Inc.
Signal Advance ownership and economic interest in Analog Guard	Currently, 100% ownership and 100% economic interest
Liabilities or obligations assumed by Analog Guard	Maintenance and on-going development of the Analog Guard related intellectual property, fabrication of the Analog Guard prototype, testing and production of the consumer products
Overlapping director/officer roles	Dr. Chris M. Hymel serves as an officer/director of Signal Advance and as a managerial official of Analog Guard.
Individual financial interests or benefits	None
Board authorization	Unanimous consent of the Board of Directors – June 15, 2026

Purpose and Expected Effect

The Board determined that consolidating the Analog Guard cybersecurity assets and commercialization responsibility in a focused private company is intended to improve investment diligence, financing flexibility, licensing execution, strategic partnering, and prototype development while preserving Signal Advance's participation in future value through its ownership or investment interest. The transaction does not eliminate the technical, financing, commercialization, intellectual-property, regulatory, or execution risks described in this package.

Approval of Proposal 3 will constitute shareholder approval and ratification of the specifically described actions. It will not constitute approval of future transactions not described in this package, nor should it be characterized as a waiver or release of shareholder rights except to the extent provided by applicable law.

THE BOARD RECOMMENDS A VOTE FOR PROPOSAL 3.

SIGNAL ADVANCE, INC.

2026 SHAREHOLDER UPDATE

Development-Stage and Forward-Looking Information

This update includes statements concerning plans, objectives, anticipated development activities, potential applications, financing, partnerships, testing, certification, manufacturing, and commercialization. These statements are expectations rather than guarantees. Analog Guard remains a development-stage platform; physical prototype fabrication, assembly, integration, bench testing, independent validation, certification, manufacturing transition, customer adoption, and financing remain future milestones subject to substantial technical, financial, market, regulatory, and execution risk.

Dear Shareholders,

Over the past year, Signal Advance has continued advancing the development, validation, and protection of its Analog Guard technology platform. What began as a novel analog encryption architecture has evolved into a broader physical-layer cybersecurity and trust platform with potential applications spanning secure communications, critical infrastructure, defense systems, financial technology, trusted sensing, hardware authentication, and emerging AI-enabled environments.

Our strategy throughout the year remained focused on four objectives:

- Expanding the Analog Guard technology platform
- Strengthening and protecting the intellectual-property portfolio
- Advancing technical validation and commercialization readiness
- Positioning the Company for future growth opportunities

We are pleased to report meaningful progress across each of these areas.

Year in Review

The past year was one of the most productive periods in the Company's history.

Development efforts continued to expand the capabilities and potential applications of the Analog Guard platform while materially strengthening the Company's intellectual-property position. The U.S. portfolio now includes three issued patents and an additional published continuation-in-part application that received a Notice of Allowance on July 27, 2026. Signal Advance also completed the assignment of the Analog Guard cybersecurity patent portfolio and related rights to Analog Guard, Inc. Analog Guard is a separate private company, with Signal Advance currently serving as its sole investor.

Technical validation efforts produced encouraging results supporting the foundational operating principles of the technology and provided further insight into future implementation pathways. The Company has converted previously developed simulation architectures into electronic circuit designs and completed the corresponding schematics. The printed-circuit-board layouts required for initial prototype implementation are in progress and nearing completion.

Analog Guard Platform Evolution

Analog Guard was originally developed to address a fundamental challenge in modern cybersecurity: the increasing vulnerability of purely digital security systems to advances in computing power, artificial intelligence, and future quantum-computing technologies.

Rather than relying exclusively on mathematical encryption algorithms, Analog Guard protects information through dynamic physical-layer analog transformations utilizing nonlinear analog processes and time-varying analog security keys.

During the past year, the Company significantly expanded the scope and capabilities of the Analog Guard platform. Development activities advanced beyond the original encryption architecture and resulted in additional innovations involving physical-layer cybersecurity, signal authentication, trusted sensing, acquisition-based trust generation, secure hardware architectures, and distributed information-protection systems.

The Company also continued development of increasingly sophisticated Analog Guard implementations, including multi-key configurations and cascaded encryption architectures designed to increase complexity, entropy, scalability, and implementation flexibility.

These developments reflect the continued evolution of Analog Guard from a single encryption technology into a broader platform of physical-layer security and trust technologies with potential applications across commercial, government, defense, and critical-infrastructure markets.

Validation and Testing Results

A major focus during the year involved continued simulation and validation activities.

Testing evaluated both encryption effectiveness and authorized information recovery across multiple Analog Guard configurations. These studies included single-stage and multi-stage architectures, multiple analog-security-key configurations, and expanded signal-analysis methodologies.

The Company expanded evaluation beyond traditional bit-error-rate measurements to include correlation, coherence, and related signal-characterization techniques intended to further understand system behavior and key sensitivity.

Preliminary machine-learning evaluation efforts were also conducted to assess whether AI-based classification systems could identify relationships between protected information and encrypted outputs. Initial results were encouraging and support continued development and independent validation efforts.

Additional testing and physical-prototype validation remain important future milestones. Management believes the results obtained to date continue to support the foundational operating principles of the Analog Guard platform.

Intellectual-Property Ownership and Patent Expansion

As the Analog Guard platform continued to evolve, the Company remained focused on securing, expanding, and properly aligning ownership of the resulting innovations.

Signal Advance completed the assignment to Analog Guard, Inc. of the rights identified in the applicable assignment instruments, including rights in the Analog Guard cybersecurity patents, patent applications, PCT rights, foreign and national-stage filings, priority rights, and associated continuation, divisional, continuation-in-part, enforcement, and other related rights. Consolidating ownership of the cybersecurity intellectual property within Analog Guard aligns the core technology assets with the separate private company responsible for their continued development, licensing, strategic partnerships, capital formation, and commercialization.

The U.S. portfolio now includes three issued patents and one additional published continuation-in-part application allowed on July 27, 2026. Together, the issued patents and allowed CIP extend the original matched-key nonlinear analog-modulation foundation into multi-key and cascaded architectures, synchronization and control features, key-controlled mixed-signal encryption and decryption, dynamic transfer-function control, variable-resolution encoding, and broader system configurations.

Internationally, the original PCT filing was published as WO 2024/206857 and supported national-stage filings in China, Germany, and India. These filings extend the Company's effort to establish protection in selected technology, manufacturing, cybersecurity, and defense-related markets. A later PCT filing covering subsequent developments remains pending and has not yet been published; consistent with the Company's disclosure practice, its application number is not included here.

The portfolio also includes three provisional filings directed to distinct use-case applications: (i) physics-based evaluation of whether a live signal was generated consistently with an expected source or acquisition process; (ii) hardware-enforced control of blockchain and distributed-ledger operations; and (iii) out-of-band hardware-enforced governance of artificial-intelligence systems using temporally advanced present-state authority signals.

A fourth provisional filing addresses the Distributed Analog Reconstruction-Key, or DARK, concept. DARK is intended as a broader infrastructure and ecosystem for synchronized orchestration, distributed reconstruction, and transient generation of analog encryption-state waveforms. The concept is designed so that authorized components can collectively generate and coordinate the required keying state without requiring a complete, persistent analog key to exist at a single location.

Management believes the combination of issued patents, an allowed continuation-in-part, international filings, and targeted provisional applications materially broadens the strategic value of the Analog Guard portfolio. The portfolio now extends beyond core encryption into trusted sensing, live-signal authenticity, distributed systems, blockchain control, AI governance, and resilient key infrastructure.

Condensed Analog Guard Patent Portfolio

Portfolio element	Status	Strategic significance
Foundational Analog Guard patent	U.S. Patent No. 12,126,720 (2024)	Matched-key nonlinear analog modulation and authorized signal recovery.
Continuation patents	U.S. Patent Nos. 12,615,149 and 12,689,512 (2026)	Broader multi-key and cascaded architectures, synchronization and control, and key-controlled modification and recovery.
Foundational CIP expansion	Published U.S. Patent Application Serial No. 19/220,451 - allowed July 27, 2026	Mixed-signal encryption and decryption, dynamic transfer-function control, variable-resolution encoding, and broader configurations.
International protection	Published PCT family; national-stage filings in China, Germany, and India	Extends the foundational patent strategy into selected international markets.
Emerging technology portfolio	Four provisional technology families	Live-signal authenticity, blockchain and distributed-ledger control, AI governance, and DARK distributed transient analog-key infrastructure.

Analog Guard Corporate Structure and Commercialization

As the Analog Guard platform has matured, Signal Advance and Analog Guard have structured future development, commercialization, and capital formation so that investment may be made directly into Analog Guard as a private company.

Analog Guard, Inc. is a separate private company, and Signal Advance is currently its sole investor. The Analog Guard cybersecurity intellectual property identified in the assignment instruments has been assigned to and is owned by Analog Guard, aligning the technology assets with the company responsible for prototype development, strategic partnerships, licensing activities, government and defense engagement, and commercialization.

This structure is intended to allow prospective investors to evaluate and invest directly in Analog Guard based on its technology, intellectual property, development plan, and commercialization opportunities, rather than requiring an investment through Signal Advance and its broader public-company history and legacy considerations. Management believes this structure may simplify investment diligence and valuation and permit financing terms tailored specifically to Analog Guard's development and commercialization requirements.

Signal Advance's existing investment preserves its participation in future value created by Analog Guard while allowing Analog Guard to develop its own capitalization and attract new private investment directly. Future financing will remain subject to customary investor diligence regarding capitalization, governance, intellectual-property ownership and chain of title, related-party arrangements, development milestones, and commercialization risk.

Prototype Development Roadmap

The Company has progressed from simulation-based development into physical-prototype engineering. Previously developed simulation architectures have been converted into electronic circuit designs, and the corresponding schematics have been completed. The PCB layouts required for initial prototype implementation are in progress and nearing completion.

Following completion of the PCB layouts, the next development phase is expected to include PCB fabrication, component assembly, hardware integration, and bench testing. Related planning also addresses FPGA integration strategies, secure hardware interfaces, validation, certification preparation, and manufacturing-transition activities.

Successful fabrication, integration, testing, and validation of the physical prototype remain major milestones in the Company's commercialization roadmap. Future financing is expected to support progress toward customer evaluations, independent testing, certification activities, strategic partnerships, manufacturing planning, and eventual commercial deployment.

Government and Strategic Engagement

Signal Advance continues to evaluate opportunities within government, defense, and critical-infrastructure markets where secure communications, trusted systems, and resilient cybersecurity architectures remain increasingly important.

The Company continues to monitor and engage with organizations addressing publicly identified cybersecurity, trusted-systems, and resilient-communications requirements. Management remains encouraged by the growing alignment between Analog Guard capabilities and publicly announced areas of interest within the U.S. Department of Defense, including initiatives associated with the U.S. Air Force and DARPA involving next-generation cybersecurity, trusted information systems, and resilient communications technologies.

The Company will continue pursuing opportunities that align with its technology portfolio, intellectual-property assets, and long-term strategic objectives.

Capital Efficiency and Shareholder Stewardship

Throughout the year, management remained focused on disciplined capital allocation and responsible stewardship of shareholder resources.

Since 2020, nearly $4 million has been invested in the development of Analog Guard technologies and the associated intellectual-property portfolio. Management believes these investments have established a substantial foundation of intellectual property, technical know-how, and commercialization opportunities that support the Company's long-term strategic objectives.

The Company continues to pursue capital-efficient financing, non-dilutive funding, and strategic partnerships capable of supporting milestone-based prototype development and commercialization activities.

Outlook

Signal Advance enters the coming year with three issued U.S. patents, an additional published continuation-in-part application allowed on July 27, 2026, published international and national-stage filings, four targeted provisional technology families, and the Analog Guard cybersecurity intellectual property identified in the assignment instruments assigned to Analog Guard, Inc. Analog Guard is a separate private company in which Signal Advance is currently the sole investor, providing a focused vehicle for prototype development, commercialization, strategic partnerships, and direct private investment.

Management's priorities remain focused on:

- Advancing the in-progress PCB layouts through completion and proceeding to prototype fabrication, assembly, integration, and bench testing
- Continuing technical validation and independent testing
- Expanding intellectual-property protection
- Pursuing strategic partnerships and commercialization opportunities
- Securing capital to support defined technical and commercial milestones

We believe these efforts position the Company to continue building shareholder value while advancing Analog Guard from validated technical development toward physical implementation, independent evaluation, strategic engagement, and future commercial deployment. More detailed information about Analog Guard, its technology platform, intellectual property, and potential applications is available at www.analoguard.com.

We appreciate the continued confidence and support of our shareholders and look forward to reporting further progress in the coming year.

Sincerely,

Dr. Chris M. Hymel
Chief Executive Officer
Signal Advance, Inc.

Date: August 31, 2026

Appendix A - 2025 Annual Meeting Minutes

SIGNAL ADVANCE, INC.

ANNUAL SHAREHOLDERS' MEETING MINUTES

19 AUGUST 2025

The meeting is called to order at 10:09 AM CDT.

Dr. Chris Hymel presided as the Chairman of the Meeting and introduced himself and other Officers/Directors (and nominees) in attendance: Richard Seltzer and Ron Stubbers.

The Chair appointed Dr. Hymel as Secretary for the meeting.

The Chair appointed Mr. Stubbers as Inspector of the Elections.

Attestation was made as to the delivery, to the email or mailing addresses of record, commencing on or about July 25, 2025, based on the shareholders lists provided by the Company's Transfer Agent, Nevada Agency and Transfer Company and Broadridge providing contact information for holders with shares held in brokerage firms.

The pertinent materials relating to this Annual Meeting were provided to stockholders of record of common stock of the Company as of the close of business on the Record Date (July 10, 2025) – and are incorporated herein by reference. The following items establishing such notice are to be filed with the Company's corporate records:

- A list of the holders of Common Stock of Signal Advance, Inc. as of the close of business on the Record Date based on the records provided by Nevada Agency and Transfer Company, the Company's Transfer Agent and Broadridge (for shares held under brokerage firms).
- Confirmation that, on or about July 25, 2025, holders of record of Common Stock as of the close of business on the Record Date, were notified by regular or electronic mail, regarding the availability of Annual Shareholder's Meeting proxy materials (dated July 20, 2025). Those materials included:
    - A) Annual Shareholders Meeting Notice Proxy Statement.
    - B) Shareholders' update for the preceding year.
    - C) Proxy Form for each holder of Common Stock in the Company.
    - D) Minutes of the 2024 Signal Advance, Inc. Annual Shareholders' Meeting.

The Chair confirmed that properly executed proxies, received timely, were examined and, in conjunction with the shares represented by attendees, a total of 31,712,359 shares of the Company's common stock (57.48% of a total of 55,173,891 issued and outstanding shares) were represented at the Meeting, constituting a quorum.

Elections and Proposals

1. To elect three (3) Directors to serve the corporation for the coming year and/or until their successors are elected.
2. To approve minutes of the previous Annual Shareholders' Meeting.
3. To ratify all proceedings of the corporation and actions of the Officers and Directors since the last Shareholders' Meeting.

Dr. Hymel entered a motion to waive the reading of the 2024 Annual Shareholder's Meeting Minutes. The motion was seconded by Mr. Stubbers and was passed without objections.

Dr. Hymel explained the voting standards for the election of Directors and approval of the proposals as follows:

- For Proposal 1, the election of Directors, the nominees were Dr. Chris Hymel, Richard Seltzer and Ron Stubbers. The three persons receiving the greatest numbers of votes would be elected Directors of the Company.

- Proposals 2 and 3 would be adopted if approved by the affirmative vote of a majority (>50%) of the shares of the Company's stock represented and voting at the Meeting.

The polls were then declared open.

The Meeting was opened for discussion of the proposals followed by voting.

The Polls were then declared to be closed following discussion and voting.

Investor Presentation

While results were tabulated, Dr. Hymel made a presentation to the Stockholders on behalf of the Company's Board of Directors and Management:

- Explained Analog Guard® analog encryption technology—how it works and why it is different.
- Discussed encoding, encryption, analog security key, faster/simpler implementation, and results.
- Reviewed recent progress and activities.

The meeting was opened again for general questions and comments.

Voting Results

Election of Directors

The shareholders elected the three (3) nominees to serve as Directors.

- Dr. Chris Hymel – For: 31,712,359 (57.46%), Withheld: 0
- Richard Seltzer – For: 31,712,359 (57.46%), Withheld: 0
- Ron Stubbers – For: 31,712,359 (57.46%), Withheld: 0

Approval of 2024 Meeting Minutes

- For: 31,712,359 (57.48%), Against: 0, Abstain: 0

Ratification of Corporate Actions

- For: 31,712,359 (57.48%), Against: 0, Abstain: 0

The shareholder's meeting was adjourned at 11:05 AM CDT.

Board of Directors Meeting (Immediately Following)

A Meeting of the Board of Directors was called immediately thereafter to appoint officers. The results are as follows:

- Dr. Hymel was appointed CEO.
- Mr. Seltzer was appointed Corporate Secretary.
- Mr. Stubbers was appointed COO.

Respectfully submitted,

Dr. Chris M. Hymel, CEO

Submitted: August 19, 2025

Appendix B - Proxy Form

SHAREHOLDER PROXY
Annual Shareholders' Meeting
22nd day of August, 2026, 10:00am Central Time

1. Your name and address

To inform the Company of any name or address change or to provide your current phone number and/or email address (for future notifications), please mark the box and provide the current information on the other side of this form. Please note that this form cannot be used to change ownership of your securities.

2. Appointment of a proxy

If you wish to appoint the Chairman of the meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the meeting, please write the name of that person. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the meeting will be your proxy. A proxy need not be a security holder of the Company.

3. Votes on items of business

You may direct your proxy how to vote by placing a mark in one of the three boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4. Appointment of a second proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional proxy form may be obtained by contacting the Company, or you may simply copy this form.

To appoint a second proxy, you must:

(a) on each of the first and second proxy forms, state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.

(b) return both forms together in the same envelope or email.

5. Signing instructions

You must sign this form as follows in the spaces provided:

- Individual: where the holding is in one name, the holder must sign.
- Joint holding: where the holding is in more than one name, all of the security holders must sign.
- Power of attorney: to sign under power of attorney, a copy of the executed power of attorney must accompany this form. If this proxy form is signed under power of attorney, the attorney hereby states that no notice of revocation of the power of attorney has been received.
- Companies: this form must be signed by a duly authorized officer of the Company. This officer must also indicate the office held. If a representative of the corporation other than an officer is to attend the meeting, a copy of a corporate resolution authorizing the representative to act on behalf of the corporation must accompany this form.

Submission of a proxy

This proxy form and any power of attorney under which it is signed, must be received at the address given below no later than the close of business on 15th day of September, 2026. Any proxy form received after that time will not be valid for the scheduled meeting. Documents may be lodged by U.S. mail, other delivery method, facsimile or via electronic mail to Signal Advance. If delivered by electronic mail, the completed/signed form must be scanned, photographed or otherwise converted to a format that is deliverable electronically.

Mailing Address: Signal Advance, Corporate Secretary, 2520 County Road 81, Rosharon, Texas 77583

Electronic Mail: IR@SignalAdvance.com

Facsimile No.: 253 252 8631

Please provide your Name and Email Address.

SHAREHOLDER PROXY FORM

PLEASE INFORM US OF YOUR INTENT TO ATTEND THE ONLINE ANNUAL SHAREHOLDERS' MEETING.

To attend, you must register on or before 15th day of September, 2026 by sending an email indicating your intent to attend to: IR@SignalAdvance.com. You must include your NAME(s) as it appears on your stock certificate(s) and a preferred EMAIL ADDRESS to receive access instructions. Access instructions will be provided to meeting registrants the week before the annual meeting. We also strongly recommend emailing any questions on or before 15th day of September, 2026 to: IR@SignalAdvance.com

Please complete and deliver this proxy form to Signal Advance, Inc. per the instructions on the back of this form. The cut-off time is 5:00 PM (Central Time) on 18th day of September, 2026.

For all inquiries, please contact the Company at 713 510 7445 or, toll free, at (800) 997-9218

[ ] Mark this box with an "X" if you have made any changes to your address and provide your new address in the space provided at the bottom of this form.

Appointment of proxy

[ ] I/We, shareholder(s) of Signal Advance, Inc. entitled to attend and vote hereby appoint:

The Chairman of the meeting (please mark the box with an "X") or

____

Write the name of the person you are appointing if other than the Chairman of the meeting.

Failing the person named, or if no person is named, the Chairman of the meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual Shareholder Meetings of Signal Advance, Inc., to be held online at 10:00am (central time), on 22nd day of September, 2026 and continuing through any adjournment of that meeting.

Resolutions

1. To Elect Members of the Board of Directors:

	For	**Against**	**Abstain**
Chris Hymel	[ ]	[ ]	[ ]
Richard Seltzer	[ ]	[ ]	[ ]
Ron Stubbers	[ ]	[ ]	[ ]
2. To approve minutes of previous annual shareholders' meeting	[ ]	[ ]	[ ]
3. To ratify all proceedings of the corporation and actions of the Officers since the last shareholders' meeting	[ ]	[ ]	[ ]

SIGN HERE – this section must be signed and dated in order for your directions to be followed.

Authorized Signature	Authorized Signature (if held jointly)	Date
Printed Contact Name	Printed Contact Name	

For ____ Office Held: __________________

(if shares are held as a custodian or in the name f a business entity)

[ ] Name Address/Contact Information (Please X box if the information has changed)

Name(s): ____

Street: ____ City: ____________________________

State: ____________________ Zip or Postal Code: ______________ Country: ____________________

Phone Number: ________________________ Email Address(es): ______________________________________

(Please enter your email address(es) to receive future notifications electronically)